

TO: \_\_\_\_\_

**COMPANY FINANCIAL STATEMENT**

BRANCH \_\_\_\_\_

FROM: NAME \_\_\_\_\_ BUSINESS: \_\_\_\_\_

ADDRESS \_\_\_\_\_ TELEPHONE NO. \_\_\_\_\_ FINANCIAL STATE AS OF \_\_\_\_\_

| ASSETS                                                |           | LIABILITIES                                   |           |
|-------------------------------------------------------|-----------|-----------------------------------------------|-----------|
| CASH IN                                               | \$        | NOTES PAYABLE (SCHED. E)                      | \$        |
| CASH IN (NAME OF BANK)                                |           | NOTES PAYABLE (SCHED. E)                      |           |
| NOTES & CONTRACTS RECEIVABLE (SCHED. A)               |           | ACCOUNTS PAYABLE                              |           |
| ACCOUNTS RECEIVABLE                                   |           | ACCRUED TAXES & INTEREST, ETC.                |           |
| INVENTORY – FINISHED                                  |           | FEDERAL INCOME TAXES                          |           |
| INVENTORY – UNFINISHED                                |           | DUE TO OFFICERS, STOCKHOLDERS OR EMPLOYEES    |           |
| STOCKS & BONDS – LISTED (SCHED. B)                    |           | CURRENT PORTION LONG TERM DEBT (SCHED. E)     |           |
| CASH VALUE LIFE INSURANCE (SCHED. C)                  |           | LOANS AGAINST LIFE INSURANCE (SCHED. C)       |           |
| OTHER CURRENT ASSETS (DESCRIBE)                       |           | OTHER CURRENT LIABILITIES (DESCRIBE)          |           |
|                                                       |           |                                               |           |
|                                                       |           |                                               |           |
| <b>TOTAL CURRENT ASSETS</b>                           | \$        | <b>TOTAL CURRENT LIABILITIES</b>              | \$        |
| REAL ESTATE (SCHED. D)                                | \$        | REAL ESTATE (SCHED. D)                        |           |
| MACHINERY, FIXTURES, VEHICLES                         |           | OTHER LONG TERM DEBTS (SCHED. E)              |           |
| LESS RESERVE FOR DEPRECIATION                         |           |                                               |           |
| DUE FROM OFFICERS, STOCKHOLDERS, EMPLOYEES (SCHED. A) |           |                                               |           |
| STOCKS & BONDS – UNLISTED (SCHED. B)                  |           | TOTAL LIABILITIES                             |           |
| OTHER ASSETS (DESCRIBE)                               |           | CAPITAL, SURPLUS & RETAINED EARNINGS          |           |
|                                                       |           | CAPITAL – PAID IN (SCHED. F)                  |           |
|                                                       |           | SURPLUS (DESCRIBE)                            |           |
|                                                       |           |                                               |           |
|                                                       |           | RETAINED EARNINGS                             |           |
| <b>TOTAL ASSETS</b>                                   | \$        | <b>TOTAL LIABILITIES &amp; CAPITAL</b>        | \$        |
| <b>PROFIT &amp; LOSS STATEMENT – FROM</b>             | <b>TO</b> | <b>LEASE LIABILITIES (DETAIL IN SCHED. E)</b> | <b>\$</b> |
| NET SALES (AFTER RETURNS & ALLOWANCES)                | \$        | <b>RECONCILIATION OF NET WORTH</b>            |           |
| LESS: COST OF SALES                                   |           | CAPITAL ACCOUNT LAST STATEMENT SUBMITTED      |           |
| NOTES PAYABLE (SCHED. E)                              |           | ADD: NET PROFIT                               |           |
| GROSS PROFIT ON SALES                                 |           | OTHER ADDITIONS (EXPLAIN)                     |           |
| LESS EXPENSES: OFFICERS' SALARIES & BONUSES           |           | TOTAL                                         |           |
| SALARIES & WAGES – OTHER                              |           | LESS: DIVIDENDS                               |           |
| INTEREST                                              |           | OTHER DEDUCTIONS (EXPLAIN)                    |           |
| RENT                                                  |           |                                               |           |
| BAD DEBTS                                             |           | CAPITAL ACCOUNT THIS FINANCIAL STATEMENT      |           |
| DEPRECIATION                                          |           |                                               |           |
| OTHER EXPENSES                                        |           | <b>CONTINGENT LIABILITY</b>                   |           |
| TOTAL EXPENSES                                        |           | AS ENDORSER                                   |           |
| NET PROFIT FROM OPERATIONS                            | \$        | AS GUARANTOR                                  |           |
| ADD: OTHER INCOME (DESCRIBE)                          |           | SURETY ON BONDS, ETC.                         |           |
| NET PROFIT BEFORE INCOME TAXES                        |           | OTHER                                         |           |
| LESS: INCOME TAXES                                    |           |                                               |           |
| NET PROFIT                                            |           |                                               |           |

The foregoing statement and supporting schedules on the reverse, are a true and correct statement of the financial condition of the undersigned on the above date and is submitted for the purpose of procuring and establishing credit from time to time with you and to induce you to permit the undersigned to become indebted to you on Notes, Endorsements, Guarantees, Overdrafts or otherwise. The Undersigned agrees to notify you immediately of the extent and character of any material change in said financial condition, and also agrees that if the undersigned, or any endorser or guarantor of any of the obligations of the undersigned, at any time fails in business or becomes insolvent, or commits an act of bankruptcy, or if any deposit account of the undersigned with you, or any other property of the undersigned held by you, be attempted to be obtained or held by writ of execution, garnishment, attachment or other legal process, or if any of the within representations made, prove to be untrue, or if the undersigned fails to notify you of any material change as above agreed, then and in such case, at your option, all of the obligations of the undersigned to you, or held by you, shall immediately become due and payable without demand or notice. This statement shall be construed by you to be a continuing statement of the condition of the undersigned, and a new and original statement of all assets and liabilities upon each and every transaction in and by which the undersigned hereafter becomes indebted to you, until the undersigned advises in writing to the contrary.

Signature \_\_\_\_\_ Date \_\_\_\_\_

(Please complete schedules on reverse)

| SCHEDULE A |          | NOTES & CONTRACTS RECEIVABLE |              |        |
|------------|----------|------------------------------|--------------|--------|
| MAKER      | SECURITY | MATURITY                     | MO. PAYMENTS | AMOUNT |
|            |          |                              |              |        |
|            |          |                              |              |        |
|            |          |                              |              |        |
|            |          |                              |              |        |

| SCHEDULE B                                                                              |               | STOCKS & BONDS |          |                                |               |        |          |
|-----------------------------------------------------------------------------------------|---------------|----------------|----------|--------------------------------|---------------|--------|----------|
| (INDICATE IF STOCKS ARE COMMON OR PREFERRED – GIVE INTEREST RATE AND MATURITY OF BONDS) |               |                |          |                                |               |        |          |
| NO. OF SHS. OR PAR VALUE BONDS                                                          | NAME OF ISSUE | LISTED         | UNLISTED | NO. OF SHS. OR PAR VALUE BONDS | NAME OF ISSUE | LISTED | UNLISTED |
|                                                                                         |               | \$             | \$       |                                |               | \$     | \$       |
|                                                                                         |               |                |          |                                |               |        |          |
|                                                                                         |               |                |          |                                |               |        |          |
|                                                                                         |               |                |          |                                |               |        |          |

| SCHEDULE C      |             | LIFE INSURANCE POLICIES |            |                  |              |                  |  |
|-----------------|-------------|-------------------------|------------|------------------|--------------|------------------|--|
| NAME OF COMPANY | FACE AMOUNT | NAME OF INSURED         | CASH VALUE | ACCUM. DIVIDENDS | POLICY LOANS | TO WHOM ASSIGNED |  |
|                 | \$          |                         | \$         | \$               | \$           |                  |  |
|                 |             |                         |            |                  |              |                  |  |
|                 |             |                         |            |                  |              |                  |  |
|                 |             |                         |            |                  |              |                  |  |

| SCHEDULE D                           |                           | REAL ESTATE   |                   |              |                    |           |        |             |
|--------------------------------------|---------------------------|---------------|-------------------|--------------|--------------------|-----------|--------|-------------|
| DESCRIPTION, STREET NO. AND LOCATION | TITLE TO PROPERTY IN NAME | ORIGINAL COST | PRESENT VALUATION |              | MORTGAGES OR LIENS |           |        | LIEN HOLDER |
|                                      |                           |               | LAND              | IMPROVEMENTS | MO. PMT.           | INT. RATE | AMOUNT |             |
|                                      |                           | \$            | \$                | \$           | \$                 | %         | \$     |             |
|                                      |                           |               |                   |              |                    |           |        |             |
|                                      |                           |               |                   |              |                    |           |        |             |
|                                      |                           |               |                   |              |                    |           |        |             |

| SCHEDULE E      |          | NOTES & CONTRACTS PAYABLE |           |             |        |  |
|-----------------|----------|---------------------------|-----------|-------------|--------|--|
| TO WHOM PAYABLE | SECURITY | MATURITY                  | INT. RATE | MO. PAYMENT | AMOUNT |  |
|                 |          |                           | %         | \$          | \$     |  |
|                 |          |                           |           |             |        |  |
|                 |          |                           |           |             |        |  |
|                 |          |                           |           |             |        |  |
|                 |          |                           |           |             |        |  |
|                 |          |                           |           |             |        |  |

| SCHEDULE F                              |    | CAPITAL STRUCTURE |  |
|-----------------------------------------|----|-------------------|--|
| INCORPORATED UNDER LAWS OF THE STATE OF |    | DATE              |  |
| FISCAL YEAR ENDS                        |    |                   |  |
| AUTHORIZED CAPITAL                      | \$ |                   |  |
| NUMBER OF SHARES – AUTHORIZED           |    | PAR VALUE \$      |  |
| NUMBER OF SHARES – ISSUED               |    | VALUE \$          |  |
|                                         |    |                   |  |

| OFFICERS & DIRECTORS |       |                      |                           |
|----------------------|-------|----------------------|---------------------------|
| NAME                 | TITLE | AGE & MARITAL STATUS | OWNERSHIP (NO. OF SHARES) |
|                      |       |                      |                           |
|                      |       |                      |                           |
|                      |       |                      |                           |
|                      |       |                      |                           |
|                      |       |                      |                           |